1 Ulysses Williams Special Needs Trust

Case No. 02CEPR01013

Attorney Poochigian, Mark S. (for Westamerica Bank, Trustee)

Sixth Account and Report of Trustee and Petition for Approval Thereof, and for Allowance of Trustee's Compensation and Attorneys' Fees

	WESTAMERICA BANK, Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 110315 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	Account period: 1/1/13 – 12/31/14 Accounting: \$154,265.11 Beginning POH: \$127,715.28 Ending POH: \$93,196.36 (\$8,974.87 cash plus various mutual funds and a personal property item) The following fees and expenses were paid during this account period. Petitioner requests the court approve and confirm these payments. See Page 2 for details of each. • Trustee: \$2,400 • IBAR: \$1,973.37 • Tax Accounting Fees: \$900.00 • Trust Accounting Fees: \$1,218.75 • Caregiver Services: \$22,261.08 • Medical: \$5,039.06 • Misc.: \$16,463.21	 It appears Petitioner paid a filing fee of \$435 for this petition and request reimbursement for same; however, the filing fee for this type of petition is \$200. Therefore, \$200 reimbursement will be authorized from the trust. Need account statements pursuant to Probate Code §2620(c). See Cal. Rule of Court 7.9803. SEE ADDITIONAL PAGES
Letters Duties/Supp Objections Video Receipt CI Report 2620(c) × Order × Aff. Posting Status Rpt UCCJEA Citation FTB Notice	 Residence: \$8,371.11 Attorney: \$2,500.00 (Per local rule) Costs: \$435.00 (filing this petition) Petitioner requests this Court to order that: The Sixth Account and Report of Petitioner as trustee be settled, allowed, and approved as filed; All acts and proceedings of Petitioner as trustee be confirmed and approved; Petitioner be authorized and directed to pay Baker Manock & Jensen PC an amount not to exceed \$2,500.00 as fees for services rendered to Petitioner through the filing of the instant petition and costs of \$435 (see #1); and Such further order be made as the Court considers proper. 	Reviewed by: skc Reviewed on: 11/23/15 Updates: Recommendation: File 1 - Williams

Page 2

1

Trustee: \$2,400 (Paid) Fees are paid monthly calculated at the rate of 0.75% of the market value at the end of the prior monthly divided by 12, or a minimum fee of \$100/month. Petitioner requests the Court approve and confirm these trustee fees. Since appointment, Petitioner has performed all duties required including care and custody of assets, collection of income, periodic review of assets, investments in the best interest of the trust estate, preparation and filing of fiduciary income tax returns and preparation of this report and petition and other services pertaining to the management and administration of the trust. See also Declaration of Lisa Choi filed 9/28/15.

IBAR: \$1,973.37 (Paid) \$1,973.37 has been paid during the account period. Petitioner states IBAR Settlement Company has provided case management and advisory services to the trustee and acts as a liaison between the trustee and the beneficiary and his family. Petitioner requests the Court approve the payments to IBAR made during this account period totaling \$1,937.37.

Tax Accounting Fees: \$900.00 (Paid) Petitioner paid \$450.00 to Williams & Olds, CPA, for accounting services in connection with the preparation of the 2012 fiduciary income tax returns and \$450.00 in connection with the 2013 fiduciary income tax returns, and requests the Court approve and confirm these payments totaling \$900.00.

Trust Accounting Fees: \$1,218.75 (Paid) Petitioner paid \$1,218.75 to Robert Chinskey, CPA for accounting fees in connection with the Fifth Account and requests the Court approve and confirm.

Caregiver Services: \$22,261.08 (Paid) Petitioner paid \$22,261.08 for caregiver services rendered to the beneficiary and payroll processing for such services. The payments were paid to Lillie F. Willis, the beneficiary's cousin, and the payroll processing payments were made to Risk Management Services (RMS). Petitioner requests the Court approve and confirm these caregiver-related payments.

Medical: \$5,039.06 (Paid) \$5,039.06 was paid for medical expenses of the beneficiary and supplies during the account period. Petitioner requests the Court approve and confirm these payments.

Misc.: \$16,463.21 (Paid) \$16,463.21 was paid for misc. expenses related to the beneficiary's entertainment, utilities, care, and special needs, including for the beneficiary's cell phone and cable service, telephone bill, PG&E bill, City utilities, and modest amounts for the Beneficiary to make gifts to his family members. This total amounts to an average of only \$685.97 per month.

Residence: \$8,371.11 (Paid) The beneficiary and his mother co-own the real property located at 1422 W. Robinson in Fresno, where the beneficiary has resided for more than 12 years. The property has been modified to accommodate his special needs, including wheelchair access, and it is important that the beneficiary be allowed to live in his own home. To facilitate this goal, Petitioner paid \$8,371.11 for expenses relating to the property, including without limitation lawn care, plumbing services, insurance, repairs, home warranty, and property taxes. This amounts to approx. \$348.80/month. Petitioner requests the Court approve and confirm these payments.

Attorney: \$2,500.00 (Per local rule)

Costs: \$435.00 (filing this petition) (See note #1.)

1 Ulysses Williams Special Needs Trust Case No. 02CEPR01013

Page 3 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 3. Petitioner states the beneficiary co-owns the residence with his mother outside of the trust; however, it appears the trust is paying the entirety of expenses relating to the residence. Petitioner states it is important that the beneficiary continue to live at home; however, Petitioner does not indicate whether the payments made for basics such as lawn care, plumbing, insurance, utilities, etc., are shared by the occupants, or solely paid by the trust, and Petitioner also does not state how these basic living expenses qualify as "special needs."
- 4. Disbursements were made for gifts totaling \$500.00 as follows:
 - 6/17/13 \$50 Calvin Williams for fathers gift fbo Ulysses Williams
 - 9/9/13 \$150 Calvin Williams for birthday funds fbo Ulysses Williams
 - 6/10/14 50 Calvin Williams for fathers gift fbo Ulysses Williams
 - -8/21/14 \$150 Calvin Williams for birthday money fbo Ulysses Williams
 - 12/18/14 \$100 Calvin Williams for Christmas funds fbo Ulysses Williams Need clarification, as cash gifts do not appear to be appropriate expenditures from a special needs trust.
- 5. Need order pursuant to Local Rule 7.1.1.F.

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

Probate States nearing ke. ratiole to file a filst Account of Felinion for fillal distribution			
DOD: 02/10/92	DANECE HANNAH HAMILTON, surviving spouse,	NEEDS/PROBLEMS/COMMENTS:	
	was appointed Administrator of the Estate with		
	Limited IAEA and bond of \$20,000.00 on	OFF CALENDAR	
	05/13/92. Letters were issues on 05/13/92.	First and Final Account	
Cont from 042015	Inventory 8 Appraisal filed 02/23/94	filed 11/30/15 and set	
Cont. from 042915, 102815	Inventory & Appraisal filed 02/23/94 - \$107,198.00		
	Ψ107,170.00	for hearing on 01/27/16	
Aff.Sub.Wit.	Minute Order from hearing on 06/30/10 states:		
Verified	the court orders Danece Hamilton removed as		
Inventory	personal representative of the estate, proper		
PTC	notice having been given. The court appoints		
Not.Cred.	the Public Administrator forthwith. Letters are		
Notice of	to issue from the Minute Order.		
Hrg	Letters of Administration were issued to the		
Aff.Mail	Public Administrator on 07/27/10.		
Aff.Pub.			
Sp.Ntc.	Notice of Lien was filed 02/13/15.		
Pers.Serv.	Notice of Status Hearing filed 03/09/15 set this		
Conf.	matter for a status hearing re Failure to File First		
Screen	Account and Petition for Distribution.		
Letters	Chalas Barrad Barradian Falak Assala Silad		
Duties/Supp	Status Report Regarding Estate Assets filed 10/27/15 states: The decedent's wife (and		
Objections	former administrator) Danece Hamilton, has		
Video	been residing at the residence located in		
Receipt	Tollhouse, CA. The property taxes had not been		
CI Report	paid and the Public Administrator filed an Unlawful Detainer action to have her evicted so		
9202	they could sell the property and pay the taxes		
Order	owed. However, Ms. Hamilton made		
Aff. Posting	arrangements to pay the taxes, and she has	Reviewed by: JF	
Status Rpt	stated that she would like to pay the costs of	Reviewed on: 11/20/15	
UCCJEA	administration of the estate, so that she can	Updates: 12/01/15	
Citation	keep the home. More time is necessary to work that out with her. Therefore, it is requested that	Recommendation:	
FTB Notice	the next status hearing be set no more than 30	File 2 - Hamilton	
	days from the date of this hearing.		
	days norming date of mismodning.		
	<u>u</u>		

3A Lois Elaine Frame (Estate)

Case No. 06CEPR01232

Attorney Matsumoto, Russell D. (for Ted R. Frame – Executor)

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

DOD: 05/27/1999	TED R. FRAME, was appointed Executor with full IAEA	NEEDS/PROBLEMS/COMMENTS:
Cont to m 001/11	 authority without bond on 01/23/2007. Letters issued on 01/23/2007	3B is the Status Hearing for the filing of the Petition for Successor Representative.
Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report 9202 Order	Final Inventory and Appraisal was filed on 07/12/2007 showing an estate valued at \$84,100.00. First Account and/or Final Distribution was due on 03/2008. Notice of Status Hearing set this matter for the failure to file a First Account or Petition for Final Distribution. Notice was mailed to Russell Matsumoto and Ted R. Frame on 07/16/2015. Status Hearing Declaration by Attorney for Deceased Personal Representative filed 09/03/2015 states the executor serves as executor of the Decedent's Will and personal representative of the Decedent's Estate until his death on 04/24/2015, and the administration of the estate was left incomplete, matters involving the administration of the executor's estate and related affairs are in the process of being resolved. Probate code § 8522 provides for the appointment of a successor personal representative when there are no other personal representative, by petition and service on interested persons in the manner provided in Article 2 (commencing with Section 8110) of Chapter 2 of the Probate code. Mr. Matsumoto is informed and believes Bertha A. Frame, the spouse of Executor at the time of Executor's death, intends to file a Petition for Letters of Administration with Will Annexed, and further informed and believe that such petition is currently in the process of being prepared. Mr. Matsumoto respectfully requests this status hearing be continued for 60 days, during which time, he is informed and	Minute Order of 09/16/2015: Counsel will be filing a new petition for appointment of a Successor Representative. If a new petition is filed at least two court days prior to 12/02/2015, the status hearing for the filing of said petition will go off calendar, and the status hearing for filing of the first and final account will advance to that date given to the new petition so that no appearance would be necessary on 12/02/2015. 1. Need First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report
	believes such petition for appointment of a successor personal representative would be filed.	shall be served on all necessary parties.
Aff. Posting		Reviewed by: L∨
Status Rpt		Reviewed on: 11/23/2015
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 3A - Frame
1 12 13 10 0	 П	

3B Lois Elaine Frame (Estate) Case No. 06CEPR01232 Attorney Matsumoto, Russell D. (for Ted R. Frame – Executor) Probate Status Hearing RE: Filing of Petition for Successor Representative

DOD: 05/27/1999	TED R. FRAME, was appointed Executor with	NEEDS/PROBLEMS/COMMENTS:
DOD: 03/21/1177	full IAEA authority without bond on	NEEDS/TROBLEMS/COMMENTS.
	01/23/2007.	Need Petition for Successor
	.,,,	Representative.
	Letters issued on 01/23/2007	·
Cont. from		
Aff.Sub.Wit.	Minute Order of 09/16/2015 set this	
Verified	Status Hearing for the filing of the	
Inventory	Petition for Successor Representative.	
PTC	Minute Order of 09/16/2015: Counsel will be	
Not.Cred.	filing a new petition for appointment of a	
Notice of	Successor Representative. If a new petition	
Hrg	is filed at least two court days prior to	
Aff.Mail	12/02/2015, the status hearing for the filing of	
Aff.Pub.	said petition will go off calendar, and the	
Sp.Ntc.	status hearing for filing of the first and final	
Pers.Serv.	account will advance to that date given to	
Conf.	the new petition so that no appearance	
Screen	would be necessary on 12/02/2015.	
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LV
Status Rpt	1	Reviewed on: 11/23/2015
UCCJEA	1	Updates:
Citation		Recommendation:
FTB Notice		File 3B

3B

4 Attorney

Michael John Rossi Special Needs Trust

Case No. 09CEPR00201

Kruthers, Heather H. (for Public Guardian – Trustee/Petitioner)

Third Account Current and Report of Trustee; Petition for Allowance of Compensation to

Trustee and Attorney

		-
Cc	nt. from	<u> </u>
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
✓	Notice of	
	Hrg	
✓	Aff.Mail	w/o
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

PUBLIC GUARDIAN, Trustee, is

Petitioner.

Account period: 08/06/14 - 10/05/15

Accounting: \$170,940.40 Beginning POH: \$170,849.23 Ending POH: \$168,773.90

Trustee: \$95.20 (1 staff hour @ \$76/hr. and .20 Deputy hours @ \$96/hr.)

Attorney: \$600.00 (less than allowed per Local Rule)

Bond Fee: \$421.94 (ok)

Petitioner prays for an Order:

- 1. Approving, allowing and settling the third account;
- 2. Authorizing the trustee and attorney fees and commissions;
- 3. Authorizing payment of the bond fees.

NEEDS/PROBLEMS/COMMENTS:

 Proof of service of the Notice of Hearing filed 10/15/15 indicates that the whereabouts of John J. Rossi are unknown. It is unclear who John J. Rossi is (the beneficiary?). Need clarification and Proof of Service or declaration of due diligence for Michael John Rossi.

Note: If the petition is granted, a status hearing will be set as follows:

 Wednesday, December 7, 2016, at 9:00am in Dept. 303 for filing of the Fourth Account.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Reviewed by: JF
Reviewed on: 11/23/15
Updates:
Recommendation:
File 4 – Rossi

4

Attorney Attorney Jeffrey B. Pape (for Petitioner Hellen K. Davis, Trust Beneficiary)
Matthew C. Wagner (for Respondent Patricia Vaughn, Successor Trustee)

Petition to Instruct Trustee to Terminate Trust, Distribute Assets, Perform Terms of Settlement Agreement, Objection to Accounts, and Request for Surcharge and Other Remedies

D	OD: 1/23/2011	HELLEN K. DAVIS, Beneficiary, is Petitioner.	NEEDS/PROBLEMS/ COMMENTS:
_		Petitioner states:	
		Since Decedent's death, PATRICIA A. VAUGHN has been	
		and currently is the Trustee of the ROSALEE O. WHEELER	
С	ont. from	TRUST executed on 2/13/2009 (copy of trust attached as	
	Aff.Sub.Wit.	Exhibit A);	
	Verified	On 4/11/2013, the parties reached a settlement of their	
Ľ		dispute with assistance of the Court, regarding the	
	Inventory	disposition of trust assets (copy of Settlement Agreement	
	PTC	attached as Exhibit B);	
	Not.Cred.	Under Probate Code § 15407, a trust terminates when	
/	Notice of	the trust term expires or the trust purpose is fulfilled;	
`	Hrg	There have been a number of difficulties related to	
	Aff.Mail W	completing the distribution of the Trust property arising	
Ľ	/		
	Aff.Pub.	from the disposition, management, and costs of joint	
	Sp.Ntc.	ownership of non-trust real property;	
	Pers.Serv.	Decedent, Patricia A. Vaughn, and Hellen Davis owned	
	Conf.	real property located in Quartzite, Arizona as joint	
	Screen	tenants; upon Decedent's demise, the property has	
	Letters	thereafter been owned by Patricia Vaughn and	
	Duties/Supp	Petitioner, Hellen Davis;	
⊫	Response W/	While the Petitioner has repeatedly expressed to her co-	
√	POS	owner the desire to sell or partition the real property due	
	Video	to disputes over management and control, as well as	
	Receipt	costs attendant to ownership, Patricia Vaughn has used	
	CI Report	trust assets or her personal assets to pay Petitioner's costs	
	9202	of the jointly owned real property and charged such	
/	Order	payments to Petitioner as a distribution without	
Ľ		Petitioner's consent, thereby preserving and protecting	B 1 150
 	Aff. Posting		Reviewed by: LEG
	Status Rpt	Trustee's personal interest in the joint real property and	Reviewed on:
 		acting for her own personal benefit; Trustee has been	11/20/15
	UCCJEA	self-dealing in violation of her fiduciary duties;	Updates: 11/25/15;
 		The Trustee was required to make distributions to	11/30/15
	Citation	Petitioner directly rather than pay Petitioner's alleged	Recommendation:
		costs related to the non-trust real property;	= 1A.C.
	FTB Notice	~Please see additional page~	File 5 - Wheeler
			5

5 First Additional Page, Rosalee O. Wheeler Trust Case No. 11CEPR00473

Petitioner states, continued:

- As of the date of this Petition, 10/21/2015, certain trust assets have not been distributed, including but not limited to the following [please refer to Pages 2 to 6 for list of assets not distributed and Petitioner's assertions regarding completion of settlement terms];
- Excessive Trustee Fees and Costs: The Trustee is entitled to reasonable attorneys' fees; however, the
 Trustee has charged this Trust over \$36,323.10 in fees and costs related to the administration of the trust
 over 4 years;
- While Petitioner has waived any claims against Trustee for the first two accounting periods in consideration of the settlement agreement, Petitioner has not and does not for the last two periods;
- There is no justification for charging trustee fees of \$30,000.00+ for the last 2-year period; a large portion
 of the Trustee fees for the last two periods relate to multiple trips to Arizona to the jointly owned property
 to dispose of the Trust's personal property; given the size of this Trust estate, these fees are not justified;
- In addition, accountings reveal the Trustee spent over \$5,000.00 to copy the Decedent's diaries; Petitioner believes the Trustee had the diaries scanned and could have been provided in electronic format for the cost of a disc; Trustee's two most recent accountings are attached as Exhibit E and F, evidencing a portion of these payments.

Petitioner requests that:

- 1. Patricia Vaughn be instructed to terminate the trust, distribute the remaining trust assets, and complete the trust administration immediately;
- 2. Patricia Vaughn be instructed to distribute to Petitioner all sums withheld by Patricia Vaughn for claimed offsets according to proof;
- 3. The Court disallow the Trustee her fees and costs and require her to reimburse the trust in a reasonable amount; and
- 4. The Court order such attorney fees and costs as may be allowable by law.

Response of Patricia A. Vaughn [Successor Trustee] to Petition to Instruct Trustee, Distribute Assets, Perform Terms of Settlemeth Agreement, Objections to Accounts, and Request for Surcharge and other Remedies filed 11/25/2015, provides admissions and denials of specified paragraphs, and states, in sum:

- Trustee admits that she and Petitioner Hellen Davis co-own real property in Arizona, and further
 affirmatively alleges that she has loaned certain trust funds to Petitioner and the Trustee for payment of
 certain real property taxes on the Arizona property;
- The loans were made beginning in 2011 with Petitioner's prior knowledge and continued through early 2014 because Petitioner did not pay her share of the real property taxes associated with the Arizona real property taxes; the Trustee further alleges that at no time prior to the filing of the Petition did Petitioner object to the loans despite her knowledge of them;

~Please see additional page~

5 Second Additional Page, Rosalee O. Wheeler Trust Case No. 11CEPR00473

Response of Patricia A. Vaughn filed 11/25/2015, continued:

- The Trustee affirmatively alleges that she has engaged agents for the benefit of the Trust and its
 beneficiaries to research any further oil and gas interests owned by the Trust with the full knowledge of
 the beneficiaries, and that the Trustee has expended monies for the benefit of Petitioner with her
 knowledge and acquiescence regarding her interest in the Arizona real properties co-owned with the
 Trustee;
- The Trustee further affirmatively alleges that she has reached an agreement with a buyer in the amount
 of \$5,000.00 for the Trust's 1977 GMC Motor Home, and that the buyer will pay the purchase price when
 he takes delivery of it; however, the buyer has not yet performed; the Trustee has previously informed
 Petitioner of this fact;
- The Trustee affirmatively alleges that the Trustee's fees charged were reasonable in amount and were
 necessary to protect the interests of the Trust and its beneficiaries; the Trustee further affirmatively alleges
 that the expenses incurred with respect to the copying of Decedent's diaries were reasonable in
 amount and for the benefit of Petitioner and the other Trust beneficiary;

Trustee prays that the *Petition* be denied in its entirety and that Petitioner be granted no relief.

Attorney Dean Hiyama (for Carol Smiley, Conservator)

Status Hearing re: Filing of the Annual or Biennial Account

	Sidius flediling fe. filling of file Affiliadi of bleff	midi Accoom
		NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR
		OFF CALENDAR
Cont. from		Second Account and Report of Conservator filed on
Aff.Sub.Wit.		11/20/2015 is set for hearing
Verified		on 1/25/2016
Inventory		, ,
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 11/23/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 6 – Williams

6

Attorney

Third Account Current and Report of Trustee; Petition for Allowance of

Compensation

to Trustee and Attorney

Ag	e: 24		PUBLIC GUARDIAN,	Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 08	3/13/14 – 10/05/15	Note: A Status hearing will be set for
Со	nt. from		Accounting: Beginning POH: Ending POH:	\$34,341.20 \$34,340.71 \$33,332.60	 Wednesday, December 7, 2016, at 9:00am in Dept. 303 for filing of the Fourth Account.
√	Verified		Trustee:	\$115.36 (1 staff	7.0000111.
	Inventory		-	I.41 Deputy hours @	Pursuant to Local Rule 7.5 if the
	PTC		\$96/hr.)		required documents are filed 10 days prior to the hearings on the
	Not.Cred.		Attorney:	\$450.00 (less than	matter, the status hearing will come
✓	Notice of		allowed per Local	•	off calendar and no appearance
	Hrg		D - 1/1/2	O l	will be required.
✓	Aff.Mail	w/	Petitioner prays for	an Oraer: allowing and settling	
	Aff.Pub.		the Third Ac	•	
	Sp.Ntc.		2. Authorizing t		
	Pers.Serv.		attorney fee		
	Conf. Screen		compensati	on.	
	Letters				
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
✓	Order				
	Aff. Posting				Reviewed by: JF
	Status Rpt				Reviewed on: 11/23/15
	UCCJEA				Updates:
	Citation				Recommendation:
	FTB Notice				File 7 – Soto

Attorney Attorney

8

Richard Hemb (for former Administrator, Michelle Curley)

Heather Kruthers (for Public Administrator, Court-appointed Successor Administrator)

Probate Status Hearing re: Failure to File a Petition for Final Distribution

DC	D: 9/7/2012	MICHELLE R. CURLEY, daughter, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Administrator with Full IAEA authority with	
		\$30,000.00 bond on 11/7/2012.	Notes:
		1	Public Administrator
	ont. from	Proof of Bond was filed 1/22/2013 and	requests a 60-day
	Aff.Sub.Wit.	1/14/2014, totaling \$44,000.00. Letters issued	continuance to file the
-		on 1/22/2013.	final account in the Status Report Regarding Final
✓	Verified	Pursuant to Probate Code § 8800(b), Final	Account filed 11/30/2015
	Inventory	Inventory and Appraisal was filed 10/15/2015	(please refer to additional
	PTC	showing an estate value of \$110,367.38.	page for summary.)
	Not.Cred.		, ,
	Notice of	Minute Order dated 9/2/2014 [Judge Oliver]	 Court records do not show
	Hrg	from the status hearing re filing of the First	an order prepared by
	Aff.Mail	Account states the Court removes Ms. Curley	Attorney Hemb and approved by Attorney
	Aff.Pub.	as Administrator and appoints the PUBLIC ADMINISTRATOR . Ms. Curley needs to file	Kruthers as to form and
	Sp.Ntc.	accounting. Counsel is to notify the bond	content has been filed
	Pers.Serv.	company of the status.	with the Court, as ordered
	Conf.	1	to Mr. Hemb by Minute
	Screen	Minute Order dated 2/26/2015 from the	Order dated 2/26/2016.
	Letters	hearing on the First and Final Account filed 2/21/2015 by former Administrator Michelle	Notice of Non-Payment of
	Duties/Supp	Curley states the Court does not find that the	Bond Premium was filed by
	Objections	estate is in a condition to be closed. Mr. Hemb	U.S. Specialty Insurance
	Video	is to submit an order that has been approved	Co. on 9/24/2015, stating
	Receipt	by Ms. Kruthers as to form and content.	that as a result of the non-
	CI Report	Notice of Chalus Heaving State 0 (05/0015	payment of bond
	9202	Notice of Status Hearing filed 9/25/2015 set this	premiums due, they object
	Order	status hearing on 12/2/2015 for failure to file the petition for final distribution.	to the final discharge of Michele Curley until such
			time as the premiums have
		Clerk's Certificate of Mailing shows the notice	been paid in full.
	Aff. Posting	was mailed to Attorney Kruthers on 9/25/2015.	Reviewed by: LEG
1	Status Rpt		Reviewed on: 11/23/15
	UCCJEA	~Please see additional page~	Updates: 12/1/15
	Citation]	Recommendation:
	FTB Notice		File 8 - Martinez

8 Additional Page, Jose A Martinez (Estate) Case No. 12CEPR00885

Status Report Regarding Final Account filed by the Public Administrator on 11/30/2015 states:

- Public Administrator was appointed by Minute Order on 9/2/2015;
- Public Administrator sent a fax to Bank of America requesting that the bank close accounts in Mr. Martinez' name and send a check for the full amount; the bank did not respond to that request;
- On 11/24/2015, the Public Administrator contacted Bank of America Estate Unit by phone; they had received the fax but never responded because they do not have any open accounts for Mr. Martinez:
- Public Administrator asked them to send closing statements from each account so he can determine
 when they were closed and by whom;
- Public Administrator also sent a letter to the former administrator, Michele Curley, at the P.O. Box in
 Arizona asking about the money from the sale of the vehicle and if she knew where the money from
 the Bank of America accounts went; she has not responded;
- This is not an estate that the Public Administrator sought to administer; rather, it is an estate that was referred to her; it is a 2012 case, and the Public Administrator was not appointed until 2014; she will hopefully determine when the accounts were closed; it is likely before her appointment;
- Public Administrator requests a **60-day** continuance to file the final account.

Getty-Hopkins, Karen (pro per Guardian/maternal grandmother) Hopkins, Edwin K. (pro per Guardian/maternal grandfather)

Probate Status Hearing RE: Final Account Bank Statements and Consideration of Termination of the Guardianship

Age: 18 years	KAREN GETTY HOPKINS, maternal grandmother, and EDWIN K. HOPKINS,	NEEDS/PROBLEMS/COMMENTS:
	maternal grandfather, were appointed	As of 11/23/15, nothing further has
	co-guardians of the person and estate	been filed in this matter.
	on 12/3/13. All funds were ordered	
Cont. from	placed into a blocked account.	Note: The minor turned 18 on
Aff.Sub.Wit.	Letters issued on 12/4/13.	10/14/15. The Final Account and
Verified	Receipt for Blocked Account filed on	Report of Guardian and Petition for Distribution is now due (if required by
Inventory	= 2/5/14.	the Court).
PTC		
Not.Cred.	Inventory and appraisal filed on 3/27/14	
Notice of	showing an estate valued at \$20,789.58.	
Hrg		
Aff.Mail	Declaration filed 3/13/15 includes bank	
Aff.Pub.	statement showing a balance of	
Sp.Ntc.	\$20,791.31 in a blocked account.	
Pers.Serv.	Minute order from Status Hearing on	
Conf.	04/07/15 set this status hearing and	
Screen	states: The Court accepts the bank	
Letters	statements and waives the requirement	
Duties/Supp	of a formal accounting for the next	
Objections	year.	
Video	Declaration of Former Minor Regarding	
Receipt	Final Accounting of Guardianship Estate	
CI Report	filed 11/23/15 states: He turned 18 on	
9202	10/14/15. He and the guardians wish to	
Order	have the blocked account at Wells	
Aff. Posting	Fargo Bank unblocked and disbursed to	Reviewed by: JF
Status Rpt	another savings account in his name. He does not wish to have his	Reviewed on: 11/23/15
UCCJEA	grandparents/guardians provide an	Updates:
Citation	accounting of the blocked account.	Recommendation:
FTB Notice	Attached is a copy of the most recent	File 9 - Ellis
	bank statement for the blocked	
	account. He accepts this as a final	
	accounting.	

10 Robert Dean Snavely, Sr. (CONS/P) Case No. 14CEPR00078

Attorney Amador, Catherine A. (for Bryan Snavely – Co-Conservator of the Person)

Attorney Teixeira, J. Stanley (for Brad Snavely – Co-Conservator of the Person)

Attorney Bagdasarian, Gary G. (Court appointed for Conservatee, also representing Bruce Bickel as

Conservator of the Estate per Substitution filed 8/27/15)

Probate Status Hearing Re: Filing Inventory and Appraisal

	BRUCE BICKEL was appointed as Conservator of the Estate on 6/18/15	NEEDS/PROBLEMS/COMMENTS:
	with bond of \$130,000.00.	Need Final Inventory and Appraisal or written status report
Cont. from 102815	Bond was filed 8/5/15 and Letters issued 9/3/15.	per Local Rule 7.5.
Aff.Sub.Wit.	770710.	
Verified	At the hearing on 6/18/15, the Court set	
Inventory	this status hearing for the filing of the	
PTC	Inventory and Appraisal.	
Not.Cred.	Status Report filed 10/26/15 by Attorney	
Notice of	Bagdasarian, for Conservator of the	
Hrg	Estate Bruce Bickel, states the I&A has	
Aff.Mail	been submitted to Probate Referee	
Aff.Pub.	Steven Diebert and they are awaiting	
Sp.Ntc.	the completion of same for filing. A continuance of 30 days is requested.	
Pers.Serv.	commodited of 50 days is requested.	
Conf.	I&A Partial No. 1 was filed 11/18/15.	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		Paviawad by sko
Aff. Posting		Reviewed by: skc
Status Rpt UCCJEA		Reviewed on: 11/20/15 Updates:
Citation		Recommendation:
FTB Notice		File 10 - Snavely

Case No. 14CEPR00177

11A Jose Manuel Camacho (Estate) Co Attorney Markeson, Thomas A. (for Eustolia Camacho – Administrator)

Status Hearing Re: the Filing of the First Account and/or Petition for Final Distribution

DC	DOD: 11/25/2012 EUSTOLIA CAMACHO, surviving spouse, was appointed NEEDS/PROBLEMS/			
		Administrator with full IAEA authority without bond on	COMMENTS:	
		04/28/2014.		
		11B through 11K are		
		Letters issued on 04/29/2014	Petitions for	
	ont. from 060515	Inventory and Appraisal filed 01/30/2015 shows an estate	Appointment of	
102	2815	valued at \$743,000.00.	Guardian Ad Litem.	
	Aff.Sub.Wit.	- N. 1 O 1 104/00/0014 NII: N 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	Verified	Minute Order of 04/28/2014 set this matter for hearing for the	Minute Order of	
	Inventory	filing of the First Account.	10/28/2015: Counsel requests time to file a	
	PTC	Status Statement on Filing Petition for Distribution filed by	Petition for Instructions	
	Not.Cred.	Attorney Thomas A. Markeson on 11/25/2015 states the	and obtain a ruling	
	Notice of	petition for distribution is not yet ready to be filed. Following	before filing the	
	Hrg	further investigation Ms. Camacho intends to file two new	account.	
	Aff.Mail	petitions:		
	Aff.Pub.	A. Spousal Property Petition that seeks an order that the	Need First Account	
	Sp.Ntc.	following is community property:	or Petition for Final	
	Pers.Serv.	3825 Dockery Ave. Selma;	Distribution.	
	Conf.	1430 Pine Street, Selma;		
	Screen	2423 Park Street, Selma;		
	Letters	1604 Floral Ave, Selma;		
	Duties/Supp	13603 East Ann Ave, Parlier; 1415 Evergreen Street, Selma; and		
	Objections	El Mexicano Restaurant.		
	Video	B. Petition (1) for Court Order Invalidating Disclaimers for		
	Receipt	Untimeliness; (2) to Invalidate Disclaimers for Mistake		
	CI Report	and/or Unjust Enrichment; (3) to Approve Assignment		
	9202	of Minor's Interest to Grandmother.		
	Order	It seeks a ruling that disclaimers filed in March of 2015 are		
	Aff. Posting	invalid because they are not timely and/or because they	Reviewed by: LV	
	Status Rpt	have resulted in unjust enrichment. Alternatively the petition seeks approval for a Guardian Ad Litem to assign a minor's	Reviewed on:	
		property interest acquired as a result of the disclaimer to his	11/23/2015	
	UCCJEA	grandmother.	Updates: 11/30/15	
	Citation		Recommendation:	
	FTB Notice	The petition seeks orders that would substantially impact the	File 11A - Camacho	
		assets of the estate and/or the beneficiaries of the estate.		
		Accordingly they will both need to be resolved prior to the		
		final distribution. Both petitions have been finalized and		
		forwarded to the client for review and signature.		
		Please see additional page		
		<u>rieuse see adailional page</u>		
			11∆	

11A

11A(additional page) Jose Manuel Camacho (Estate) Case No. 14CEPR00177

It is expected to have them filed prior to 12/02/2015. It was not realized until today, 11/25/2015, that the Court set Guardian ad Litem petition filed 10/21/2015 for 12/02/2015. At the last hearing Mr. Markeson thought the status hearing only was continued. Accordingly there has been notice given to anyone.

It is requested that the Court continue this hearing an appropriate date after hearing on the new petitions and to set a date for hearing on the petitions for appointment of Guardian ad Litem.

Note: A Declaration of Child of Decedent Re Knowledge of Disclaimed Interest and Disposition of Disclaimed Interest was filed 11/30/2015.

Assignment of Interest was filed 11/30/2015 signed by the following:

- Adrian Avila
- Blake Avila
- Angelica Torrez
- Jacqueline Salamanca
- Bobby Salamanca
- Yolanda Osuna
- Anna Zepeda
- Michael Angel Camacho
- Jose Manuel Camacho, Jr.
- Lorraine Camacho
- Jobita Salazar

11B Jose Manuel Camacho (Estate) Case Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner) Case No. 14CEPR00177

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Aerial Santiago

			EUSTOLIA CAMACHO , petitioner, was	NF	EDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of		LEBS, I ROBLEMO, COMMENTO.
			Jose Manuel Camacho on 04/29/2014.	1.	Need Notice of Hearing.
			Letters issued on 04/29/2014.		<u> </u>
				2.	Need proof of service of the
Со	nt. from		Petitioner requests: Attorney David Knudson		notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for		the petition on all interested
1	Verified		minor, Aerial Santiago .		parties no later than 15 days prior
	Inventory		B 199		to the hearing.
	PTC		Petition states: Lorraine Camacho is the		
			daughter of the decedent. Counsel for		
	Not.Cred.		personal representative spoke to Ms.		
	Notice of	Х	Camacho in 2015 and determined that she		
	Hrg		wanted her interest in the decedent's		
	Aff.Mail	Χ	estate to pass to the decedent's surviving		
	Aff.Pub.		spouse, Eustolia Camacho.		
	Sp.Ntc.				
	Pers.Serv.		Counsel for the personal representative		
	Conf.		prepared a disclaimer but inadvertently		
	Screen		failed to include language that the		
	Letters		disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest		
	Duties/Supp		passed is if only Lorraine Camacho		
	Objections		predeceased her father. That was not her		
	Video		intent at the time she executed the		
	Receipt		disclaimer.		
	CI Report				
	9202		Appointment of David Knudson as		
1	Order		Guardian Ad Litem for the minor child is		
<u> </u>			sought for the purpose of evaluating	D.	
	Aff. Posting		whether to assign the ward's interest in the		eviewed by: LV
<u> </u>	Status Rpt		estate to Eustolia Camacho and to		eviewed on: 11/23/2015
<u> </u>	UCCJEA		execute an assignment if appropriate.	_	odates:
	Citation				ecommendation:
	FTB Notice			File	e 11B Camacho

11B

11C Jose Manuel Camacho (Estate) Case Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner) Case No. 14CEPR00177

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Alyssa Salazar

			FUCTORIA CANA CILO 12 ELECTORIA CANA CILO 12 ELECTORIA CANA CILO 12 ELECTORIA CINO 1		
			EUSTOLIA CAMACHO, petitioner, was	NE	EEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	2	Nia a di Nia tia a la filla antica di
			Jose Manuel Camacho on 04/29/2014.	პ.	Need Notice of Hearing.
			Letters issued on 04/29/2014.	,	No od pro of of oprice and the
Co	nt. from		Polition or required to Allerman Devid Viscolaria	4.	Need proof of service of the
	Aff.Sub.Wit.		Petitioner requests: Attorney David Knudson be appointed as Guardian ad Litem for		notice of hearing, with a copy of the petition on all interested
			minor, Alyssa Salazar .		parties no later than 15 days prior
✓	Verified		Till Ot, Alyssa Salazai.		to the hearing.
	Inventory		Petition states: Jobita Salazar is the daughter		to the flediling.
	PTC	<u> </u>	of the decedent. Counsel for personal		
	Not.Cred.		representative spoke to Ms. Salazar in 2015		
] 	and determined that she wanted her		
	Notice of	Х			
	Hrg		interest in the decedent's estate to pass to		
	Aff.Mail	Χ	the decedent's surviving spouse, Eustolia		
	Aff.Pub.		Camacho.		
	Sp.Ntc.				
	Pers.Serv.		Counsel for the personal representative		
	Conf.		prepared a disclaimer but inadvertently		
	Screen		failed to include language that the		
	Letters		disclaimer was binding on her heirs and		
	Duties/Supp		assigns. As a result, the disclaimed interest passed as if only Jobita Salazar		
	Objections	Ì	predeceased her father. That was not her		
	Video		intent at the time she executed the		
	Receipt		disclaimer.		
	CI Report		abciaii Ha.		
	9202	<u> </u>	Appointment of David Knudson as		
	1	<u> </u> 	Guardian Ad Litem for the minor child is		
✓	Order		sought for the purpose of evaluating		
	Aff. Posting		whether to assign the ward's interest in the	Re	viewed by: LV
	Status Rpt		estate to Eustolia Camacho and to	Re	viewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Up	odates:
	Citation			Re	commendation:
	FTB Notice			File	e 11C - Camacho
	-			_	116

11C

Case No. 14CEPR00177 Jose Manuel Camacho (Estate) 11D

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Brenda Zepeda

Ag	e: 7		EUSTOLIA CAMACHO, petitioner, was	NEE	EDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of		
			Jose Manuel Camacho on 04/29/2014.	5.	Need Notice of Hearing.
			Letters issued on 04/29/2014.		
					Need proof of service of the
Co	nt. from		Petitioner requests: Attorney David Knudson		notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for		the petition on all interested
✓	Verified		minor, Brenda Zepeda .		parties no later than 15 days prior to the hearing.
	Inventory		Petition states: Anna Zepeda is the		To the healing.
	PTC		daughter of the decedent. Counsel for		
	Not.Cred.		personal representative spoke to Ms.		
	Notice of	Х	Zepeda in 2015 and determined that she		
	Hrg	^	wanted her interest in the decedent's		
	Aff.Mail	Х	estate to pass to the decedent's surviving		
	Aff.Pub.		spouse, Eustolia Camacho.		
	Sp.Ntc.				
 	-		Counsel for the personal representative		
	Pers.Serv.		prepared a disclaimer but inadvertently		
	Conf.		failed to include language that the		
	Screen		disclaimer was binding on her heirs and		
	Letters		assigns. As a result, the disclaimed interest		
	Duties/Supp		passed is if only Anna Zepeda		
	Objections		predeceased her father. That was not her		
	Video		intent at the time she executed the		
	Receipt		disclaimer.		
	CI Report				
	9202		Appointment of David Knudson as		
1	Order		Guardian Ad Litem for the minor child is sought for the purpose of evaluating		
	Aff. Posting		whether to assign the ward's interest in the	Rev	riewed by: LV
	Status Rpt		estate to Eustolia Camacho and to	Rev	viewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Upo	dates:
	Citation			Rec	commendation:
	FTB Notice			File	11D - Camacho

11D

11E Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Dani Zepeda

Ag	Age: 7		EUSTOLIA CAMACHO, petitioner, was	NE	EDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	l _	
			Jose Manuel Camacho on 04/29/2014.	/.	Need Notice of Hearing.
			Letters issued on 04/29/2014.	٥	Need proof of service of the
Со	nt. from		Petitioner requests: Attorney David Knudson	0.	notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for		the petition on all interested
	Verified		minor, Dani Zepeda .		parties no later than 15 days prior
✓					to the hearing.
	Inventory		Petition states: Anna Zepeda is the		Ü
	PTC		daughter of the decedent. Counsel for		
	Not.Cred.		personal representative spoke to Ms.		
	Notice of	Х	Zepeda in 2015 and determined that she		
	Hrg		wanted her interest in the decedent's		
	Aff.Mail	Х	estate to pass to the decedent's surviving		
	Aff.Pub.		spouse, Eustolia Camacho.		
	Sp.Ntc.				
	Pers.Serv.		Counsel for the personal representative		
	Conf.		prepared a disclaimer but inadvertently		
	Screen		failed to include language that the		
	Letters		disclaimer was binding on her heirs and assigns. As a result, the disclaimed interest		
	Duties/Supp		passed is if only Anna Zepeda		
	Objections		predeceased her father. That was not her		
	Video		intent at the time she executed the		
	Receipt		disclaimer.		
	CI Report				
	9202		Appointment of David Knudson as		
✓	Order		Guardian Ad Litem for the minor child is		
	Aff. Posting		sought for the purpose of evaluating	Re	viewed by: LV
	Status Rpt		whether to assign the ward's interest in the	_	viewed on: 11/23/2015
	UCCJEA		estate to Eustolia Camacho and to		odates:
	Citation		execute an assignment if appropriate.	Re	commendation:
	FTB Notice			File	e 11E

11E

11F Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. ((for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Dante Camacho

Ag	e: 1 year		EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
	· · · · · · · · · · · · · · · · · · ·		appointed Administrator of the Estate of	·
			Jose Manuel Camacho on 04/29/2014.	9. Need Notice of Hearing.
			Letters issued on 04/29/2014.	j j
_				10. Need proof of service of the
Со	nt. from		Petitioner requests: Attorney David Knudson	notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for	the petition on all interested
1	Verified		minor, Dante Camacho .	parties no later than 15 days prior
				to the hearing.
	Inventory		Petition states: Jose Manuel Camacho is the	
	PTC		son of the decedent. Counsel for personal	
	Not.Cred.		representative spoke to Mr. Camacho in	
	Notice of	Х	2015 and determined that he wanted his	
	Hrg	 ^	interest in the decedent's estate to pass to	
	Aff.Mail	Х	the decedent's surviving spouse, Eustolia	
	Aff.Pub.		Camacho.	
	Sp.Ntc.		Counsel for the personal representative	
	Pers.Serv.		prepared a disclaimer but inadvertently	
	Conf.		failed to include language that the	
	Screen		disclaimer was binding on his heirs and	
	Letters		assigns. As a result, the disclaimed interest	
	Duties/Supp		passed as if only Jose Manuel Camacho	
	Objections		predeceased his father. That was not his	
	Video		intent at the time he executed the	
	Receipt		disclaimer.	
	CI Report			
	9202		Appointment of David Knudson as	
1	Order		Guardian Ad Litem for the minor child is	
	Aff. Posting		sought for the purpose of evaluating	Reviewed by: LV
	Status Rpt		whether to assign the ward's interest in the estate to Eustolia Camacho and to	Reviewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Updates:
	Citation			Recommendation:
	FTB Notice			File 11F - Camacho
				115

11F

11G Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Jennifer Osuna

Age: 11			EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of Jose Manuel Camacho on 04/29/2014. Letters issued on 04/29/2014.	11. Need Notice of Hearing.
Co	nt. from		Petitioner requests: Attorney David Knudson	12. Need proof of service of the notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for	the petition on all interested
√	Verified		minor, Jennifer Osuna .	parties no later than 15 days prior to the hearing.
	Inventory		Petition states: Yolanda Osuna is the	
	PTC		daughter of the decedent. Counsel for	
	Not.Cred.		personal representative spoke to Ms. Osuna	
	Notice of	Х	in 2015 and determined that she wanted	
	Hrg		her interest in the decedent's estate to pass	
	Aff.Mail	Х	to the decedent's surviving spouse, Eustolia Camacho.	
	Aff.Pub.		Carriacho.	
	Sp.Ntc.		Counsel for the personal representative	
	Pers.Serv.		prepared a disclaimer but inadvertently	
	Conf.		failed to include language that the	
	Screen		disclaimer was binding on her heirs and	
	Letters		assigns. As a result, the disclaimed interest	
	Duties/Supp		passed is if only Yolanda Osuna	
	Objections		predeceased her father. That was not her	
	Video		intent at the time she executed the	
	Receipt		disclaimer.	
	CI Report		A ratio aliahan atah af Davidal Kerusala ata	
	9202	-	Appointment of David Knudson as Guardian Ad Litem for the minor child is	
✓	Order		sought for the purpose of evaluating	
	Aff. Posting		whether to assign the ward's interest in the	Reviewed by: LV
	Status Rpt		estate to Eustolia Camacho and to	Reviewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Updates:
	Citation			Recommendation:
	FTB Notice			File 11G - Camacho

11G

11H Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Matthew Osuna

Ag	e: 15		EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	
			Jose Manuel Camacho on 04/29/2014.	13. Need Notice of Hearing.
-			Letters issued on 04/29/2014.	
				14. Need proof of service of the
Co	nt. from		Petitioner requests: Attorney David Knudson	notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for	the petition on all interested
1	Verified		minor, Matthew Osuna .	parties no later than 15 days prior
Ě				to the hearing.
	Inventory		Petition states: Yolanda Osuna is the	
	PTC		daughter of the decedent. Counsel for	
	Not.Cred.		personal representative spoke to Ms. Osuna	
	Notice of	Х	in 2015 and determined that she wanted	
	Hrg		her interest in the decedent's estate to pass	
	Aff.Mail	Х	to the decedent's surviving spouse, Eustolia	
	Aff.Pub.		Camacho.	
	Sp.Ntc.			
	Pers.Serv.		Counsel for the personal representative	
	Conf.		prepared a disclaimer but inadvertently	
	Screen		failed to include language that the	
 	Letters		disclaimer was binding on her heirs and	
-			assigns. As a result, the disclaimed interest	
—	Duties/Supp		passed is if only Yolanda Osuna	
	Objections		predeceased her father. That was not her	
	Video		intent at the time she executed the	
	Receipt		disclaimer.	
	CI Report			
	9202		Appointment of David Knudson as	
1	Order		Guardian Ad Litem for the minor child is	
	Aff. Posting		sought for the purpose of evaluating whether to assign the ward's interest in the	Reviewed by: LV
	Status Rpt		estate to Eustolia Camacho and to	Reviewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Updates:
	Citation			Recommendation:
	FTB Notice			File 11H

11H

111 Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Noah Santiago

			Flore CAAAA CHO	
Age: 8			EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	15 11 11 11 11
			Jose Manuel Camacho on 04/29/2014.	15. Need Notice of Hearing.
			Letters issued on 04/29/2014.	
	nt from			16. Need proof of service of the
	nt. from	ī	Petitioner requests: Attorney David Knudson	notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for	the petition on all interested
1	Verified		minor, Noah Santiago .	parties no later than 15 days prior
Ě	1			to the hearing.
<u> </u>	Inventory		Petition states: Lorraine Camacho is the	
	PTC		daughter of the decedent. Counsel for	
	Not.Cred.		personal representative spoke to Ms.	
	Notice of	Х	Camacho in 2015 and determined that she	
	Hrg		wanted her interest in the decedent's	
	Aff.Mail	Х	estate to pass to the decedent's surviving	
	Aff.Pub.		spouse, Eustolia Camacho.	
	Sp.Ntc.	<u> </u>		
	. • !	<u> </u> 	Counsel for the personal representative	
<u> </u>	Pers.Serv.		prepared a disclaimer but inadvertently	
	Conf.		failed to include language that the	
	Screen		disclaimer was binding on her heirs and	
	Letters		assigns. As a result, the disclaimed interest	
	Duties/Supp		passed is if only Lorraine Camacho	
	Objections		predeceased her father. That was not her	
	Video		intent at the time she executed the	
	Receipt		disclaimer.	
	CI Report			
	9202		Appointment of David Knudson as	
1	Order		Guardian Ad Litem for the minor child is sought for the purpose of evaluating	
	Aff. Posting		whether to assign the ward's interest in the	Reviewed by: LV
	Status Rpt		estate to Eustolia Camacho and to	Reviewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Updates:
	Citation			Recommendation:
	FTB Notice			File 11I - Camacho

111

11J Jose Manuel Camacho (Estate) Case Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner) Case No. 14CEPR00177

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Noelia Avila

Τ.			The second of Appointment of Goddalan A	1
Ag	e: 16		EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	
			Jose Manuel Camacho on 04/29/2014.	17. Need Notice of Hearing.
			Letters issued on 04/29/2014.	
H				18. Need proof of service of the
Со	nt. from		Petitioner requests: Attorney David Knudson	notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for	the petition on all interested
1	Verified		minor, Noelia Avila .	parties no later than 15 days prior
				to the hearing.
	Inventory		Petition states: Angelica Torrez is the	
	PTC		daughter of the decedent. Counsel for	
	Not.Cred.		personal representative spoke to Ms. Torrez	
	Notice of	Х	in 2015 and determined that she wanted	
		^	her interest in the decedent's estate to pass	
\parallel	Hrg		•	
	Aff.Mail	Χ	to the decedent's surviving spouse, Eustolia	
	Aff.Pub.		Camacho.	
	Sp.Ntc.			
	Pers.Serv.		Counsel for the personal representative	
	Conf.		prepared a disclaimer but inadvertently	
	Screen		failed to include language that the	
	Letters		disclaimer was binding on her heirs and	
	Duties/Supp		assigns. As a result, the disclaimed interest	
	Objections		passed is if only Angelica Torrez	
			predeceased her father. That was not her	
	Video		intent at the time she executed the	
	Receipt		disclaimer.	
	CI Report			
	9202		Appointment of David Knudson as	
1	Order		Guardian Ad Litem for the minor child is	
	Aff. Posting		sought for the purpose of evaluating	Reviewed by: LV
	Status Rpt		whether to assign the ward's interest in the estate to Eustolia Camacho and to	Reviewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Updates:
	Citation			Recommendation:
	FTB Notice			File 11J - Camacho
Щ		<u> </u>		111

11J

11K Jose Manuel Camacho (Estate) Case No. 14CEPR00177

Attorney Markeson, Thomas A. (for Eustolia Camacho – Petitioner)

Ex Parte Petition for Appointment of Guardian Ad Litem Re: Pedro Avila

Ag	e: 8		EUSTOLIA CAMACHO, petitioner, was	NEEDS/PROBLEMS/COMMENTS:
			appointed Administrator of the Estate of	
			Jose Manuel Camacho on 04/29/2014.	19. Need Notice of Hearing.
			Letters issued on 04/29/2014.	
Ę				20. Need proof of service of the
Со	nt. from		Petitioner requests: Attorney David Knudson	notice of hearing, with a copy of
	Aff.Sub.Wit.		be appointed as Guardian ad Litem for	the petition on all interested
1	Verified		minor, Pedro Avila .	parties no later than 15 days prior
Ě				to the hearing.
	Inventory		Petition states: Angelica Torrez is the	
	PTC		daughter of the decedent. Counsel for	
	Not.Cred.		personal representative spoke to Ms. Torrez	
	Notice of	Х	in 2015 and determined that she wanted	
	Hrg		her interest in the decedent's estate to pass	
	Aff.Mail	Х	to the decedent's surviving spouse, Eustolia	
	Aff.Pub.		Camacho.	
	Sp.Ntc.			
	Pers.Serv.		Counsel for the personal representative	
	Conf.		prepared a disclaimer but inadvertently	
	Screen		failed to include language that the	
	Letters		disclaimer was binding on her heirs and	
 			assigns. As a result, the disclaimed interest	
—	Duties/Supp		passed as if only Angelica Torrez	
	Objections		predeceased her father. That was not her	
	Video		intent at the time she executed the	
	Receipt		disclaimer.	
	CI Report			
	9202		Appointment of David Knudson as	
1	Order		Guardian Ad Litem for the minor child is sought for the purpose of evaluating	
	Aff. Posting		whether to assign the ward's interest in the	Reviewed by: LV
	Status Rpt		estate to Eustolia Camacho and to	Reviewed on: 11/23/2015
	UCCJEA		execute an assignment if appropriate.	Updates:
	Citation			Recommendation:
	FTB Notice			File 11K - Camacho

11K

12 Elanora Vallandingham (Estate)

Case No. 14CEPR00286

Attorney: Mark A. Blum (for Petitioner/Executor Paul Anthony Toste)

Amended Petition for First and Final Account and Report of Executor and for Allowance of Statutory Compensation and Necessary Fees and Costs for Final Distribution.

DC	DD: 2/3/14	PAUL ANTHONY TOSTE , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 2/3/14 - 7/31/14	
Co ✓	Aff.Sub.Wit.	Accounting - \$385,339.29 Beginning POH - \$346,953.25 Ending POH - \$378,381.89	
√ ✓	Inventory	Attorney - \$10,567.64 (statutory)	
√	Notice of	Attorney costs - \$1,957.50 (filing fee, certified copies, publication, probate referee)	
✓	Aff.Mail W/ Aff.Pub.	Executor - \$10,567.64 (statutory)	
	Sp.Ntc. Pers.Serv.	Closing - \$1,000.00 Proposed distribution pursuant to	
1	Conf. Screen 5/30/14	Decedent's Will, is to: Ladies of the Free Will Baptist Church -	
	Duties/Supp Objections	\$500.00 Virginia Priebe, Alexis Zerga, Alice	
	Video Receipt CI Report	Sanchez & Robert Nevins \$ 1,000.00 each.	
1	9202 Order X	Theresa Toste, Kara Brown, Melissa Zerga, Kellie Armstrong, Jacqueline Texeira, Kristi Texeira, Timothy Toste,	
	Aff. Posting Status Rpt	Paul Toste III, Fay Vallandingham, & Marie Ramsey - \$200.00 each.	Reviewed by: KT Reviewed on: 11/30/15
✓	Citation FTB Notice	Paul Toste, James Toste & Rebecca Teixeira - \$92,690.44 each.	Updates: Recommendation: SUBMITTED File 12 - Vallandingham
		Virginia Priebe & Alexis Zerga - \$23,172.61 each	

13 Attorney

Probate Statue Hearing for filing first account and/or petition for final distribution.

_	Probate statue Hearing for filing first acco	oon ana, or pennon for infar alsinbolion.
DOD: 03/19/14	HENRY BARIGIAN, brother, was	NEEDS/PROBLEMS/COMMENTS:
	appointed Executor with full IAEA and	
	without bond on 10/15/14. Letters	 Need First/Final Account and
	Testamentary were issued on 10/16/14.	Petition for Final Distribution
		and/or current status report.
Cont. from	Inventory & Appraisal, Final filed	
Aff.Sub.Wit.	06/25/15 - \$45,000.00	
Verified	A4:	
Inventory	Minute Order from 10/15/14 set this status hearing regarding filing of the	
PTC	First/Final Account and Petition for	
Not.Cred.	Distribution.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 11/23/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 13 - Barigian

Kenneth Badiali (CONS/PE)
Kruthers, Heather H. (for Public Guardian – Conservator)

Probate Status Hearing re First Account

Age: 71		PUBLIC GUARDIAN, was appointed	NEEDS/PROBLEMS/COMMENTS:
		Conservator of the Person and Estate on 10/15/14. Letters of Conservatorship	OEE CALENDAD
		were issued on 10/16/14.	OFF CALENDAR
			First Account filed 11/25/15
		Final Appraisal of Estate by Public	and set for hearing on
	t. from	Guardian filed 01/13/15 valued the	01/27/16
	Aff.Sub.Wit.	estate at \$863.57.	1 1 15 1 4 1 1/
\vdash	/erified	Minute Order from hearing on 10/15/14	 Need First Account and/or current status report.
	nventory	set this status hearing regarding filing of	coneni sidios report.
\vdash	TC	the First Account.	
-	Not.Cred.		
	Notice of		
	Irg		
\vdash	Aff.Mail		
P	Aff.Pub.		
S	p.Ntc.		
P	Pers.Serv.		
	Conf.		
S	creen		
L	.etters		
	Outies/Supp		
	Objections		
	/ideo		
	Receipt		
	CI Report		
-	202		
-	Order		
	Aff. Posting		Reviewed by: JF
	status Rpt		Reviewed on: 11/23/15
\vdash	JCCJEA		Updates: 11/30/15
	Citation		Recommendation:
F	TB Notice		File 14 - Badiali

15 Montserat Patino (GUARD/E) Case Attorney: Catherine A. Amador (for Petitioner Maria Guadalupe Valencia)

Petition for Withdrawal of Funds from Blocked Account

			MARIA GUADALUPE VALENCIA, mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 11021 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	5 W/	Petitioner requests withdrawal of \$6,500.00 from the blocked account for the purchase of a used car and a laptop. Current balance of the blocked account is \$12,633.55.	Note: Court may require more information as to the purchase of the used car. The minor is currently 15. Who is the car for? What is the purchase price? Who will be on the title? The court may also require more information about the purchase of a laptop. Is the laptop for the minor? What is the purchase price? Why are these purchases necessary? Note: This estate was opened with a fee waiver. It appears that the estate now has the ability to pay the initial filing fee of \$435.00.
	Video Receipt			
	CI Report 9202			
1	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed by: K1
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 – Patino

Attorney

Curtis Rindlisbacher (for Brittney Pinson, granddaughter)

Petition to Determine Succession to Real Property

DOD: 12/1/2006			BRITTANY PINSON,	NEEDS/PROBLEMS/COMMENTS:
DOD. 12/1/2000			granddaughter, is Petitioner.	The state of the s
				<u>Page 18</u> is the related case of the Petition
			40 days since DOD.	to Determine Succession in the Estate of
<u> </u>				Ruby Gibbs Pinson (deceased daughter of
	ont. from 121014 1115, 042215,	4,	No other proceedings.	Decedent Louise Gibbs.)
	0315, 080515,		1 8 A \$45 000 00	Continued from 0/02/0015 Atjoute Order
	2315		& A - \$65,000.00	Continued from 9/23/2015. Minute Order states counsel requests 45 days to evaluate
	Aff.Sub.Wit.		Will dated 2/24/1992 devises the	how to proceed.
	Verified		entire estate to Decedent's	now to proceed.
✓	Verified		daughter, RUBY GIBBS PINSON .	The following issues from the last hearing
✓	Inventory			remain:
	PTC		Petitioner requests Court determination that Decedent's	Need the original Will of the Decedent
	Not.Cred.		100% interest in real property	LOUISE GIBBS to be deposited with the
1	Notice of	·	located at 2489 S. Holly, Fresno,	Court pursuant to Probate Code § 8200.
	Hrg		passes to the Petitioner pursuant	Deposit fee of \$50.00 will be due from Petitioner prior to any order for
✓	Aff.Mail	W/	to Decedent's Will.	distribution being processed for
	Aff.Pub.			Petitioner.
	Sp.Ntc.			O Complemental Deplace Fig. 1
	Pers.Serv.			2. Supplemental Declaration filed 3/11/2015 states Petitioner is the
	Conf.			granddaughter of Decedent and the
	Screen			representative of the Estate of RUBY
	Letters			GIBBS PINSON. However, Petitioner does
	Duties/Supp			not provide a copy of Letters
	Objections			Testamentary demonstrating that she is
	Video			in fact the personal representative of the Estate of Ruby Gibbs Pinson, and
	Receipt			Court records do not show such an
	CI Report			estate is pending.
	9202			
✓	Order			~Please see additional page~
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 11/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 – Gibbs
				1/

16 Additional Page, Louise Gibbs (Det Succ) Cas

Case No. 14CEPR01008

NEEDS/PROBLEMS/COMMENTS, continued:

- 3. Supplemental Declaration filed 3/11/2015 states that the Decedent' Will gifted all of Decedent's estate, both real and personal, to Decedent's daughter, RUBY GIBBS PINSON (the Petitioner's mother), and that Ruby Gibbs Pinson is now deceased [DOD 6/27/2013], and the property should succeed to the Ruby Gibbs Pinson Estate. However, Court records do not show a proceeding for the ESTATE OF RUBY GIBBS PINSON is pending such that distribution to the Petitioner of the assets contained in the ESTATE OF LOUISE GIBBS is proper. RUBY GIBBS PINSON is in fact named in Decedent's Will as the Decedent's daughter who is devised Decedent's entire estate. Therefore, the personal representative of the ESTATE OF RUBY GIBBS PINSON must petition to receive the Decedent's property, which would then be distributed to the heirs of RUBY GIBBS PINSON.
- 4. Need revised proposed order.

Carlton Dexter Harper (Estate) 17

Case No. 15CEPR00346

Attorney Peck, Kimberly E. (of Ventura, Ca. for Deborah A. Harper – Administrator) Probate Status Hearing RE: Filing of the Inventory and Appraisal

Administrator with Full IAEA with bond of \$185,000,00 on 5/13/15. An Amended Order Appointing Deborah A. Harper as Administrator with Limited IAEA authority, without bond and any estate proceeds to be placed in a blocked account, was filed on 09/24/2015. PTC Inventory PTC Inventory Notice of Hrg Minute Order of 05/13/2015 set the Status Hearing for the filing of the Inventory and Appraisal. Aff.Pub. Sp.Ntc. Dectaration of Petitioner, Deborah A. Harper Re: Bond filed 10/28/2015 states this Court's 10/14/2015 Order that a status report concerning the nature of any cash assets that her and the decedent's that her rand the decedent were not fiving objections video pussant to this desth. They were in the process of divorce and had been estranged for some time prior to his unexpected passing, Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Citation FTB Notice Administrator with Limited IAEA authority and Appraisal and it bend is death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing, Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Citation FTB Notice Activation of Petitioner, Deborah A. Harper traveled to the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper two cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate. Please see additional page	DOD: 12/28/2014	DEBORAH A. HARPER, was appointed	NEEDS/PROBLEMS/COMMENTS:
Cont. from 101415 Aff.Sub.Wit. Verified Inventory Inventory Not.Cred. Not.Cred. Notice of Hrg Aff.Nub. Sp.Nic. Pers.Serv. Conf. Screen Court's 10714/2015 Order that a status report concerning the nature of any cash assets discovered in the astate. Duffes/Supp Objections Video Receipt CI Report Vacates 10/21/2015 hearing. Status Report re: bond is due by 10/28/2015. Probate Status Hearing re: filing of the Inventory and Appraisal and if bond is necessary is set on 12/02/2015. Inventory Not.Cred. Notice of Hrg Minute Order of 05/13/2015 set the Status Hearing for the filing of the Inventory and Appraisal filed 11/25/2013 sys which only includes the appraisad value of the decedent sharper states this declaration is provided pursuant to this Screen Court's 10/14/2015 Order that a status report concerning the nature of any cash assets discovered in the estate. Ms. Harper states that her and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected possing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Reviewed by: LV Reviewed by: LV Reviewed on: 11/23/2015 Updates: 11/30/2015 Recommendation: FIB Notice Aff. Posting Status Rpt UCCJEA Citotion FIB Notice Aff. Postal Service so that the Decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper: Two cash accounts were identified belonging to the learned of the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper: Two cash accounts were identified belonging to the large file and the process of the state.		Administrator with Full IAEA with bond of	
An Amended Order Appointing Deborah A. Harper os Administrator with Limited IAEA authority, without bond and any estate proceeds to be placed in a blocked account, was filled on 09/24/2015. PTC Inventory PTC NoliCred. NoliCred. NoliCred. NoliCe of Hirg Aff.Null Aff.Pub. Sp.Nitc. Pers.Serv. Conf. Screen Court's 10/14/2015 Order that a status report concerning the nature of any cash assets discovered in the estate. Ws. Harper states that no resolution, judgement ar slipulation order of page and concerning their divorce had been signed or filed. Status Rpf UCCJEA Status Rpf UCCJEA Saft. Notice FTB Notice Aff. Notice of the file of the file of the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the pecadent's mail would be routed to Ms. Harper: Two cash accounts were identified belonging to the estate.		\$185,000.00 on 5/13/15.	
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Inventory	Aff.Sub.Wit.	· · · · · · · · · · · · · · · · · · ·	Inventory and Appraisal and if bond is
Inventory PTC Letters of Administration were issued on 09/28/2015. Notice of Hrg Minute Order of 05/13/2015 set the Status Hearing for the filling of the Inventory and Appraisal filed 11/25/2015 shows an estate valued at \$3.232.89 which only includes the appraised value of the decedent's Fresno County Federal Credit Union account. The Inventory and Appraisal also lists real property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property located at 4712 E. Normal Ave in Fresno, California as well as a 2013 GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. Presno	Verified		necessary is set on 12/02/2015.
Letters of Administration were issued on 09/28/2015.	Inventory	account, was filed on 09/24/2015.	
Not.Cred. Notice of Hrg Aff.Mail Aff.Mail Aff.Pub. Sp.Ntc. Declaration of Petitioner, Deborah A. Harper Re: Bond filed 10/28/2015 states this declaration is provided pursuant to this concerning the nature of any cash assets discovered in the estate. Ns. Harper states that her and the decedent were not living together at the firm of his den signed or filed. Citation FTB Notice Not. O9/28/2015. Minute Order of 05/13/2015 set the Status Heading for the filing of the Inventory and Appraisal. Minute Order of 05/13/2015 set the Status Heading for the filing of the Inventory and Appraisal also lists real property located at 4712 E. Normal Ave in Fresno. California as well as a 2013 GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. Todar Aff. Posting Status Rpt UCCJEA Citation FTB Notice On 10/13/2015, Ms. Harper traveled to the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate.	PTC	Latters of Advaisintration were insued as	
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Hrg		07/20/2010.	
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Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt C1 Report Status Rpt UCCJEA Citation FTB Notice Appraisal. Appraisal. Appraisal. Appraisal. Appraisal. Appraisal. Appraisal. Appraisal. Appraisal also lists real property located at 4712 E. Normal Ave in Fresno, Cellifornia as well as a 2013 GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. Fresno, Cellfornia sevella es well as a 2013 GMC Yukon and miscellaneous personal property however there is no appraised value. Need clarification. Fresno, Cellfornia sevella es well as a 2013 GMC Yukon and miscellaneous personal property			
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Pers. Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report Status Rpt UCCJEA Citation FTB Notice Dotias/Supp Citation FTB Notice Pers. Serv. Re: Bond filed 10/28/2015 states this declaration is provided pursuant to this concerning the nature of any cash assets discovered in the estate. Ms. Harper states that har and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Status Rpt UCCJEA Citation FTB Notice Declaration of retimoner, Deboran A. Harper for states that a status report concerning the nature of any cash assets discovered in the estates. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Reviewed by: LV Reviewed by: LV Reviewed on: 11/23/2015 Updates: 11/30/2015 Recommendation: File 17 - Harper			
Conf. Screen Court's 10/14/2015 Order that a status report concerning the nature of any cash assets discovered in the estate. Ms. Harper states that her and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Status Rpt UCCJEA Citation FTB Notice Condition Court's 10/14/2015 Order that a status report concerning the nature of any cash assets discovered in the estate. Ms. Harper states that her and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning the rate as the states that no resolution, judgement or stipulation concerning the rate as tatus report concerning the nature of any cash assets discovered in the estate. Ms. Harper states that her and the decedent were not living together at the time of his death. They were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning the rateurs had been signed or filed. Reviewed by: LV Reviewed on: 11/23/2015 Updates: 11/30/2015 Recommendation: File 17 - Harper File 17 - Harper		· •	
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Letters		· · · · · · · · · · · · · · · · · · ·	
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Video Receipt CI Report P202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice Together at the lime of his death. Iney were in the process of divorce and had been estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Reviewed by: LV Reviewed on: 11/23/2015 Updates: 11/30/2015 Updates: 11/30/2015 Recommendation: File 17 - Harper File 17 - Harper File 17 - Harper			
Receipt estranged for some time prior to his unexpected passing. Ms. Harper states that no resolution, judgement or stipulation concerning their divorce had been signed or filed. Status Rpt UCCJEA Citation FTB Notice On 10/13/2015, Ms. Harper traveled to the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate. Reviewed by: LV Reviewed on: 11/23/2015 Updates: 11/30/2015 Recommendation: File 17 - Harper			
CI Report 9202 Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation Ci			
P202		,	
Order Aff. Posting Status Rpt UCCJEA Citation FTB Notice Citation FTB Notice Citation FTB Notice Citation Citation Citation Citation FTB Notice Citation Citatio		· · · · · · · · · · · · · · · · · · ·	
Status Rpt UCCJEA UCCJEA Citation FTB Notice FTB Notice filed. On 10/13/2015, Ms. Harper traveled to the decedent's home and compiled the mail that she could find in the house to ascertain whether the estate held any cash accounts. A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate. Reviewed by: LV Reviewed on: 11/23/2015 Updates: 11/30/2015 Recommendation: File 17 – Harper			
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A change of address was also requested with the U.S. Postal Service so that the Decedent's mail would be routed to Ms. Harper. Two cash accounts were identified belonging to the estate.	FTB Notice		File 17 - Harper
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cash accounts were identified belonging to the estate.		the U.S. Postal Service so that the Decedent's	
the estate.		· ·	
Please see additional page		the estate.	
i lease see additional page		Please see additional name	
17		<u>i ieuse see uuuiiiotiui puge</u>	

17(additional page) Carlton Dexter Harper (Estate)

Case No. 15CEPR00346

JP Morgan Chase checking showing a \$0 balance as of 07/22/2015; and Fresno County Federal Credit Union showing a balance of \$0 as of 03/31/2015. The Fresno County Federal Credit Union account shows a number of cash withdrawals for the months preceding the decedent's death. Ms. Harper stated that she questioned the bank teller about this, and despite presenting her certified Letters of Administration, FCFCU would not provide her with information explaining who withdrew the cash sums right before the decedent's death, or who executed the affidavit regarding member's death and withdrew the remaining funds from the decedent's account. Ms. Harper is in the process of investigating this and will inform the Court when FCFCU provides clarifying information or, if they will not voluntarily do so, through subpoena.

In sum, the cash accounts that the decedent held were liquidated prior to his death, except for approximately \$3,000.00 which was withdrawn shortly after his death by an unknown person. There is no cash in the Estate that has been identified.

Ms. Harper states she has discovered a check from Nationwide Insurance Company made payable to the decedent in the amount of \$51.44, dated 04/07/2015. The check states that it is void after 90 days (which has passed). Ms. Harper will be contacting Nationwide to discuss the status of the homeowner's insurance policy on the decedent's real property and will ask that the check be reissued in light of the circumstances that the decedent passed and it took a number of months for Ms. Harper to be appointed as Administrator of the Estate. So, at this time, the only "cash" in the Estate would be the voided check in the amount of \$51.44 if Nationwide reissues the check.

Although the purpose of this declaration and status report is to inform the Court of the nature of any cash assets in the Estate, Ms. Harper states she was able to begin preparing an Inventory of personal property items at the decedent's property. From appearances, it looks as if the valuable personal property that the decedent held such as electronics, game consoles, computers, etc. have been removed. The decedent's clothes still hung in the closet and expired food was still in the refrigerator. However, it is clear that items have been removed from the home, including furniture. Ms. Harper states she is still trying to gather information regarding what was removed, when and by whom.

Attorney Curtis Rindlisbacher (for Brittney Pinson, daughter)

Petition to Determine Succession to Real Property

DOD: 06/27/13			BRITTNEY PINSON, daughter, is	NEEDS/PROBLEMS/COMMENTS:
			Petitioner.	Books 1/ is the constant of a second the
			40 days since DOD.	<u>Page 16</u> is the related case of the Petition to Determine Succession in
			40 ddys sirice DOD.	the Estate of Louise Gibbs, mother of
	nt. from 06031	5,	No other proceedings.	Decedent Ruby Gibbs Pinson.
080	0515, 102315		,	,
	Aff.Sub.Wit.		I & A - \$65,000.00	Continued from 9/23/2015. Minute
✓	Verified			Order states counsel requests 45
	Inventory		Decedent died intestate.	days to evaluate how to proceed.
	PTC		Petitioner requests Court	Petition must be filed by all of the
	Not.Cred.		determination that decedent's 100%	following persons, who appear to
1	Notice of		interest in real property located at	succeed to the subject real
*	Hrg		2489 S. Holly, Fresno, pass to her	property by intestate succession:
✓	Aff.Mail	w/	pursuant to intestate succession.	LEANDREW GIBBS, son;PATRICK PINSON, son;
	Aff.Pub.			BRITTANY PINSON (Petitioner),
	Sp.Ntc.			daughter;
	Pers.Serv.			DAVID POTTS, son;SARAH JONES, daughter;
	Conf.			ANTHONY D. ANDERSON, son;
	Screen			BOBBY BURTON, son;
	Letters			RICHARD BURTON, son.
	Duties/Supp			
	Objections			2. The Estate of Louise Gibbs, 14CEPR01008, must first properly
	Video			distribute the subject real
	Receipt			property to the Estate of Ruby
	CI Report			Pinson prior to distribution of the
	9202			real property to Ruby Pinson's
	Order	Χ		heirs by intestate succession via the instant <i>Petition</i> .
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 11/23/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 18 – Pinson
				10

Attorney

Samuel Her (GUARD/P)
Hopper, Cindy J. (for Abel Wrate and Yer Wrate – Guardians)

Probate Status Hearing RE: Transfer to Oregon

Age: 8	ABEL WRATE and YER WRATE, paternal uncle and aunt, were appointed Co-	NEEDS/PROBLEMS/COMMENTS:
	Guardians on 08/26/15.	
	=	Need status update regarding
	Both Petitioners and the minor reside in	establishing a guardianship in
C 1	the State of Oregon.	the State of Oregon.
Cont. from	=	
Aff.Sub.Wit.	Minute Order from 08/26/15 set this	
Verified	status hearing and states: The Petition is granted with the condition that the	
Inventory	matter is to be transferred to Oregon.	
PTC		
Not.Cred.		
Notice of		
Hrg	_	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting	_	Reviewed by: JF
Status Rpt	_	Reviewed on: 11/23/15
UCCJEA	_	Updates:
Citation	4	Recommendation:
FTB Notice		File 19 - Her

Attorney

Clara Annalee Lemley (Estate) Case Esraelian, Robyn L. (for Don Lemly & Linda Jenvey – Administrators)

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 09/30/14	DON LEMLY and LINDA JENVEY, son and	NEEDS/PROBLEMS/COMMENTS:
	daughter, were appointed Co-	
	Administrators of the Estate with full IAEA and without bond on 07/01/15.	Need Inventory & Appraisal.
	Letters of Administration were issued on	
Cont. from	07/06/15.	
Aff.Sub.Wit.		
Verified	Minute Order from 07/01/15 set this	
Inventory	status hearing regarding filing of the	
PTC	Inventory & Appraisal.	
Not.Cred.	Declaration of Personal Representatives	
Notice of	Re Status of Filing Inventory and	
Hrg	Appraisal filed 11/23/15 states: the only	
Aff.Mail	asset of the estate is the decedent's	
Aff.Pub.	share of the Dusan Misita Living Trust	
Sp.Ntc.	(the "Trust"). The only asset of the Trust is real property that is currently in the	
Pers.Serv.	process of being sold. The sale date is	
Conf.	to be 05/27/16. Until the real property is	
Screen	sold by the Trust and the proceeds to	
Letters	which the decedent is entitled are	
Duties/Supp	distributed to this estate, no inventory	
Objections	and appraisal can be filed. It is anticipated that an Inventory &	
Video	Appraisal will not be able to be filed	
Receipt	until on or after 05/27/16.	
CI Report		
9202	<u> </u>	
Order		
Aff. Posting		Reviewed by: JF
Status Rpt	_	Reviewed on: 11/23/15
UCCJEA	4	Updates:
Citation	4	Recommendation:
FTB Notice		File 20 - Lemley

21 Melody-Skye Patterson (GUARD/P) Case No. 15CEPR00605

Petitioner: Cheri Patterson (pro per)

			TEMPORARY EXPIRES 12/2/15	NEEDS/PROBLEMS/COMMENTS:
			12/11/01/11/11/11/12/12/19	
			CHERI PATTERSON, maternal grandmother, is petitioner.	Need proof of personal service of the Netice of Hearing glang with
	nt. from 08181 3015	5,	Please see petition for details.	the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice or
	Aff.Sub.Wit.		Court Investigator Report filed on	Declaration of Due Diligence on:
√	Verified		8/12/15.	a. Hannah-Mercedes Gail Clifford (mother) – unless the
	Inventory			court dispenses with notice.
	PTC			b. Ralph Davidson III (father) –
	Not.Cred.			unless court dispenses with
√	Notice of Hrg			notice.
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
√	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 11/30/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 21 – Patterson

22 Jose Nunez, Eron Nunez, Rodolfo Nunez (GUARD/P)

Case No. 15CEPR00632

Petitioner: Maria Alegre Nunuz (pro per)

	TEMPORARY EXPIRES 12/2/15	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082615, 100715, 110415	MARIA ALEGRE NUNEZ, cousin, is petitioner.	Continued from 11/4/15. Minute order states Mr. Rodriguez reports that he only served the notice of hearing to both Ignacio Napoles and Perla Naploes, mother. The court
Aff.Sub.Wit. ✓ Verified Inventory PTC Not.Cred. ✓ Notice of Hrg Aff.Mail X Aff.Pub.	Court Investigator Report filed on 8/20/15	gives permission for Ms. Nunez to text Perla Napoles with the date, time and place of the next hearing and offer to send a copy of the petition, at least 15 days before 12/2; she is to bring proof of the text to court. Mr. Rodriguez is to re-serve Ignacio Napoles by mail and include a copy of the petition.
Sp.Ntc. ✓ Pers.Serv. ✓ Conf. Screen ✓ Letters ✓ Duties/Supp		Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on: a. Ignacio Napoles, maternal grandfather.
Objections Video Receipt CI Report		2. UCCJEA is incomplete. Need the minor's residence information from 2010 – 8/2014.
9202 ✓ Order		
Aff. Posting		Reviewed by: KT
Status Rpt J UCCJEA	-	Reviewed on: 11/30/15 Updates:
•		
Citation FTB Notice	-	Recommendation: File 22 – Nunez
	<u> </u>	riie 22 - Noriez

Attorney Hubbell, Marlene A. (for Petitioner Steven L. Chavez, Trustee)

Petition Seeking Order(s) Passing on Act(s) of Attorney-in-Fact, and/or Disobeying Principal's Instruction(s), and/or Affirming Real Property Title Passing by Non-Probate Transfer

	insiruction(s		u
	ul Moreno DOI 27/2010	D:	••
<u> </u>			
			•
<u> </u>	ont. from 0819	1.5	
	1615, 101415	15,	
	Aff.Sub.Wit.		•
√	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of		
	Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.	Χ	
	Pers.Serv.		•
	Conf.		
	Screen		
	Letters		
	Duties/Supp		•
	Objections		
	Video		
	Receipt		•
	CI Report		
	9202		
\	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
<u> </u>	L	1	_

STEVEN L. CHAVEZ, son and Trustee, is Petitioner.

Petitioner states:

- Petitioner is the Trustee of the MORENO
 FAMILY GRANTOR TRUST established 7/23/2014
 by Trustor FIDELA M. MORENO, widow of PAUL
 C. MORENO (copy of Trust attached as Exhibit A);
- On 9/16/2009, Fidela was appointed as Attorney-in-Fact for Paul under a Durable Power of Attorney – General (copy of POA attached as Exhibit B);
- This Petition concerns real property located on Cardinal Lane in Squaw Valley, title to ½ of which is recorded in Petitioner's name, but the chain of title has been questioned and the property cannot be sold or otherwise transferred by Petitioner without seeking appropriate orders from this Court;
- EDDIE LOPEZ and YOLANDA LOPEZ are coowners of a ½ interest in the property and desire to purchase the ½ interest held by Petitioner;
- Petitioner seeks orders which affirm and establish title to the ½ interest in the property held by Petitioner;
- Petitioner also seeks orders which pass on the acts of Fidela M. Moreno as Attorney-in-Fact for her former spouse Paul C. Moreno in effecting inter vivos transfer of his joint tenancy interest in the property to herself, including approval (if necessary) to disobey the principal's instructions pursuant to Probate Code § 4234(b);

NEEDS/PROBLEMS/COMMENTS:

OFF CALENDAR

Request for Dismissal entered 11/25/2015

Continued from 10/14/2015.

Note for background:

Minute Order dated 8/19/2015 states in pertinent part that the Court indicates it is inclined to not grant the request. Ms. Hubbell represents that she will file an amended petition. [Court records show no amended petition has been filed as of 11/24/15.]

~Additional pages originally prepared for this matter are omitted~

Reviewed by: LEG

Reviewed on: 11/24/15

Updates: 11/25/15

Recommendation:

File 23 – Moreno

Petitioner

Ashlynn Astone (GUARD/P) Case No. Hamby, Patricia Kay (Pro Per – Paternal Grandmother – Petitioner)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
>	Aff.Sub.Wit.			Minute Order 10/6/15 (Temp): Leo Rockwell consents and waives any notice defect for the record; Angela Wulf objects to the petition. Written objections are to be filed and properly served by 11/18/15. The petition is granted to preserve the status quo.
Ě	Verified Inventory			
	PTC			Note: As of 11/23/15, no objections have been filed.
	Not.Cred.			been med.
>	Notice of Hrg			Petitioner filed a change of address, but it states the new address is the same as the old address, and appears to provide the
	Aff.Mail	Χ		father's phone number instead of
<u> </u>	Aff.Pub.			Petitioner's. Examiner prepared new
~	Sp.Ntc.			order, letters with an address provided by the Court Investigator. Need amended
*	Pers.Serv. Conf.	W		change of address containing only
ľ	Screen			<u>Petitioner's</u> new information.
~	Letters			2 Lee Beekwell (Eather) appeared at the
>	Duties/Supp			Leo Rockwell (Father) appeared at the temp hearing and consented and
	Objections			waived defect in notice. However, it is
	Video			unclear if Mr. Rockwell was consenting
<u> </u>	Receipt			and waiving notice to this general petition and hearing date as well. The
*	CI Report			Court may require personal service
>	Clearances Order			pursuant to Probate Code §1511.
				3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing or consent and waiver of notice or declaration of due diligence on: - Paternal Grandfather - Maternal Grandmother Joy Astone - Siblings age 12 and older.
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 11/23/15
>	UCCJEA			Updates: 11/30/15
-	Citation FTB Notice			Recommendation: File 24 - Astone
<u> </u>	FID NOTICE			riie 24 - Astone

Case No. 15CEPR00945

Petitioner Dominguez, Joe (pro per – paternal grandfather/Petitioner)
Petitioner Dominguez, Rosalinda (pro per – paternal grandmother/Petitioner)

Faith, 5			NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Gr	Grace, 3		JOE DOMINGUEZ and ROSALINDA DOMINGUEZ, paternal grandparents, are Petitioners.	Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for
Co	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub.	w/	Father: JOE DOMINGUEZ, JR. – currently incarcerated; Consent & Waiver of Notice filed 09/23/15 Mother: DEBRA DAY – Consent & Waiver of Notice filed 09/23/15 Maternal grandfather: DANNY DAY – deceased Maternal grandmother: CHRISTINE DAY – served by mail on 09/23/15 Sibling: JOE DOMINGUEZ (21)	Appointment of Guardian of the Person or Declaration of Due Diligence or Consent & Waiver of Notice for Joe Dominguez (brother). 2. The children's birth certificates indicate that their last name is "Day Dominguez". Petitioners list their last name as only "Dominguez" in the Petition. Need clarification.
	Sp.Ntc. Pers.Serv.	n/a	Petitioners state [see file for details].	
✓ ✓	Conf. Screen Letters		Court Investigator Jennifer Young filed a report on 11/25/15.	
<u> </u>	Duties/Supp Objections Video			
✓	Receipt CI Report			
✓	9202 Order			
✓	Aff. Posting Status Rpt UCCJEA			Reviewed by: JF Reviewed on: 11/23/15 Updates: 11/30/15
	Citation FTB Notice			Recommendation: File 25 - Dominguez

Petitioner

Age: 4 years			TEMPORARY EXPIRES 12/02/15	NEEDS/PROBLEMS/COMMENTS:
			VICKI LONG, maternal grandmother, is Petitioner.	Need proof of service by mail at least 15 days before the hearing of
Сс	nt. from	I	Father: DARREN LEE POOL – personally served on 10/21/15.	Notice of Hearing with a copy of the Petition for
-	Aff.Sub.Wit.		Mother: KRISTI LONG – personally served	Appointment of Guardian of the Person <u>or</u> Consent &
Ě	Verified		on 10/15/15.	Waiver of Notice or
	Inventory PTC			Declaration of Due
	_		Paternal grandfather: TED POOL	Diligence for Ted Pool
_	Not.Cred.		Paternal grandmother: LINDA MARQUEZ –	(paternal grandfather).
*	Notice of Hrg		consents and waives notice.	
	Aff.Mail	Х	Maternal grandfather: ROBERT LONG –	
	Aff.Pub.		consents and waives notice.	
	Sp.Ntc.			
√	Pers.Serv.	w/	Petitioner states [see file for details].	
	Conf.		Court Investigator Dina Calvillo filed a	
	Screen		report on 11/23/15.	
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
✓	CI Report			
✓	9202			
<u> </u>	Order			<u> </u>
	Aff. Posting			Reviewed by: JF
✓	Status Rpt UCCJEA			Reviewed on: 11/23/15 Updates:
╠	Citation			Recommendation:
	FTB Notice	-		File 26 – Long-Pool

Case No. 15CEPR00972

Petitioner Attorney

Paul Garoppo (CONS/P)
Whitmire, Paula Jean (pro per – daughter)

Fanucchi, Edward L. (Court appointed for conservatee)

Petition for Appointment of Temporary Conservator of the Person

r emior for Appointment of temporary Conservator of the reison				
Age: 88	NEEDS/PROBLEMS/COMMENTS:			
	OFF CALENDAR			
	Hearing vacated Per			
	Minute Order dated			
Cont. from 101415	11/19/15			
Aff.Sub.Wit.	11,17,13			
√ Verified				
Inventory				
PTC				
Not.Cred.				
✓ Notice of				
Hrg				
Aff.Mail X				
Aff.Pub.				
Sp.Ntc.				
✓ Pers.Serv. w/				
✓ Conf.				
Screen				
✓ Letters				
✓ Duties/Supp				
Objections				
Video				
Receipt				
✓ CI Report				
9202				
✓ Order				
Aff. Posting	Reviewed by: JF			
Status Rpt	Reviewed on: 11/20/15			
UCCJEA	Updates:			
Citation	Recommendation:			
FTB Notice	File 27 – Garoppo			

Petitioner Twyla Hollis (Pro Per Petitioner)

Petitioner Montray Dernell Ireland (Pro Per Petitioner)

	General Hearing set for 1/27/2016	NEEDS/PROBLEMS/COMMENTS:
	General flearing serior 1/27/2010	WEEDS/TROBLEMS/COMMENTS.
	TWYLA HOLLIS , maternal grandmother, and MONTRAY DERNELL IRELAND , maternal uncle, are Petitioners.	 Need Notice of Hearing. Need proof of five (5) court days'
Cont. from	maternal officio, alo i officialis.	notice by personal service of the
Aff.Sub.Wit.	~Please see Petition for details~	Notice of Hearing with a copy of
✓ Verified		the Petition for Appointment of Temporary Guardian, or Consent
Inventory		to Appointment of Guardian and
PTC		Waiver of Notice, or a
Not.Cred.		Declaration of Due Diligence for:
Notice of X		Nathaniel Ricks, Jr., father, if Court does not excuse notice as
Hrg		Petitioners request.
Aff.Mail		r elinoriers request.
Aff.Pub.		3. Need Attachment 3 explaining
Sp.Ntc.		answer of Petitioner Twyla Hollis to
Pers.Serv. X		Item 3 of Confidential Guardian
✓ Conf.		Screening form filed on 11/18/2015.
Screen		11/10/2013.
✓ Letters		
✓ Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 11/24/15
√ UCCJEA		Updates: 11/25/15
Citation		Recommendation:
FTB Notice		File 28 - Isaiah

Case No. 15CEPR01143

Petitioner Soto, Jasmine (pro per – maternal aunt)

Israel, 11			GENERAL HEARING: 01/26/16	NEEDS/PROBLEMS/COMMENTS:
Da	David, 5		JASMINE SOTO , maternal aunt, is Petitioner.	Need Notice of Hearing.
Je	nessy, 2		Mother: JOSEPHINE MAGGARD – personally served on 11/27/15 Maternal grandfather: DAVE MAGGARD	2. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for
Co	nt. from		Maternal grandmother: EMILY VALDEZ	Appointment of Temporary
	Aff.Sub.Wit.			Guardian of the Person <u>or</u>
✓	Verified		<u>Israel:</u> Father: ISRAEL SOLORZANO	Consent & Waiver of Notice or
	Inventory		Paternal grandparents: UNKNOWN	Declaration of Due Diligence for:
	PTC		r diemai granaparems. ordina vin	a. Israel Solorzano (Israel's
	Not.Cred.		David:	father)
	Notice of	Х	Father: DAVID JOSEPH STILES – Declaration	b. David Joseph Stiles (David's
	Hrg		of Due Diligence filed 11/24/15	father) – unless diligence is
	Aff.Mail		Paternal grandparents: UNKNOWN	found c. Jenessy's father – unless
	Aff.Pub.		Jenessy:	diligence is found
	Sp.Ntc.		Father: UNKNOWN – Declaration of Due	amgeriee is reeria
	Pers.Serv.	Χ	Diligence filed 11/24/15	
√	Conf.		Paternal grandparents: UNKNOWN	
	Screen			
√	Letters		Petitioner states [see file for details].	
✓	Duties/Supp			
	Objections			
	Video			
	Receipt			
<u> </u>	CI Report			
	9202			
~	Order	-		
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 11/23/15
<u> </u>	UCCJEA			Updates: 11/30/15
	Citation	<u> </u>		Recommendation:
	FTB Notice			File 29 – Solorzano/Stiles/Aguilar

Petitioner

Age: 16			GENERAL HEARING: 01/26/16	NEEDS/PROBLEMS/COMMENTS:
Co	ont. from		JESSICA REYES, maternal aunt, is Petitioner. Father: VINCENT CRUZ – personally served on 11/24/15	3. Need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of
√	Verified		Mother: ASIA REYES – personally served on 11/24/15	Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice for:
	PTC Not.Cred.		Paternal grandfather: DANIEL REYES Paternal grandmother: SYLVIA REYES	d. Andrew Cruz (minor)
√	Notice of Hrg		Maternal grandparents: NOT LISTED	
	Aff.Mail		Siblings: ALYSSA CRUZ, ARIC CRUZ	
	Aff.Pub. Sp.Ntc.		Petitioner states [see file for details].	
✓	Pers.Serv.	w/		
√	Conf.			
✓	Screen Letters			
√	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
V	Status Rpt			Reviewed on: 11/23/15
Ľ	UCCJEA Citation			Updates: 11/30/15 Recommendation:
	FTB Notice			File 30 - Cruz
<u> </u>	LID MOLICE			rile 30 - Cluz

31 Attorney Kaitlynn Vargas (GUARD/P) Case No. 15CE Nuttall, Natalie R. (for Matthew G. Shattuck & Amanda E. Shattuck – Petitioners)

Ag	Age: 2		GENERAL HEARING: 01/27/16	NEEDS/PROBLEMS/COMMENTS:
			AMANDA SHATTUCK and MATTHEW SHATTUCK, maternal first cousin once removed and her husband, are Petitioners.	4. Need Notice of Hearing.5. Need proof of personal service at least 5 court days
Со	Cont. from		T CHHOHOIS.	before the hearing of Notice
	Aff.Sub.Wit.		Father: GILBERT VARGAS – Declaration	of Hearing with a copy of the
✓	Verified		of Due Diligence filed 12/01/15 states	Petition for Appointment of
	Inventory		that Mr. Vargas has not seen Kaitlynn in	Temporary Guardian of the
	PTC		over a year and that he has only supervised visits as a result of a	Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due
	Not.Cred.		restraining order against him in which	Diligence for:
	Notice of	Х	the minor is a protected person.	e. Gilbert Vargas (father)
	Hrg		Petitioner is unaware of Mr. Vargas'	
	Aff.Mail		current whereabouts; attempts to serve	
	Aff.Pub.		him at last known address were unsuccessful, no answer.	
	Sp.Ntc.		onsoccessioi, no answer.	
	Pers.Serv.	Χ	Mother: ARRETTA BRACKETT – Consent &	
✓	Conf.		Waiver of Notice filed 11/24/15	
	Screen			
√	Letters		Paternal grandparents: UNKNOWN	
✓	Duties/Supp		Maternal grandfather: TOM WRIGHT	
<u> </u>	Objections		Maternal grandmother: SHEREE	
	Video		BRACKETT	
-	Receipt		a	
-	CI Report		Sibling: JAXSON BRACKETT	
✓	9202 Order		Petitioners state [see file for details].	
H	Aff. Posting		remoners state [300 file for dotails].	Reviewed by: JF
\vdash	Status Rpt			Reviewed by: 31 Reviewed on: 11/23/15
√	UCCJEA			Updates: 11/30/15; 12/01/15
	Citation			Recommendation:
	FTB Notice			File 31 – Vargas

1A Cailyn Sky Mendoza (GUARD)

Case No. 08CEPR00223

Attorney Margozian, Michael J. (for Petitioners James Willhoit and Georgette Willhoit)

Attorney Hopper, Cindy J. (for Samantha Willhoit, mother)

Petitioner Mendoza, Angel (Pro Per Petitioner, paternal grandfather)
Petitioner Garcia, Rebecca (Pro Per Petitioner, paternal grandmother)

Petition to Modify Existing Visitation Order

			JAMES WILLHOIT and GEORGETTE	NEEDS/PROBLEMS/COMMENTS:
			WILLHOIT , maternal grandparents and Co-Guardians, are Petitioners.	THIS MATTER WILL BE HEARD IN DEPARTMENT 72 AT 8:30 A.M.
Cont. from 081315,		5,	~Please see Petition for details~	Page 1B is the Petition for Visitation, Notice of Motion, etc., filed by Samantha
082615			Declaration in Opposition filed by	Willhoit, mother.
-	Aff.Sub.Wit.		REBECCA GARCIA and ANGEL	<u>Page 1C</u> is the Petition for Modifying
✓	Verified		MENDOZA, paternal grandparents, on 8/12/2015.	Existing Orders for More Visitation, etc.,
	Inventory		6/12/2013.	filed by Rebecca Garcia, paternal grandmother, and Angel Mendoza,
	PTC		Samantha Willhoit's Response and	paternal grandfather.
	Not.Cred.		Objections to Petitioner's Request to	
1	Notice of		Modify Existing Visitation Order filed	Continued from 8/26/2015. Minute Order
*	Hrg		on 8/12/2015.	[Judge Kapetan] states: Court orders matters continued to Wednesday,
1	Aff.Mail	W		December 2, 2015 at 8:30 a.m. in
Ľ		/	Petition for Opposition [i.e. Objection]	Department 72. Court instructs counsel,
	Aff.Pub.		to Permanent Guardianship and Modifying Existing Order for More	Cindy J. Hopper and Michael J.
	Sp.Ntc.		Visitations Unsupervised filed by	Margosian, to prepare orders. The Court
✓	Pers.Serv.	W /	JAMES MENDOZA, father, on	directs Counsel to have the therapist
	Conf.		8/21/2015.	currently seeing Cailyn to provide the
	Screen		Danks Dankswation of CEODCETT	probate investigator with a report 10 days prior to the next hearing set for
	Letters		Reply Declaration of GEORGETTE WILLHOIT filed on 8/24/2015.	12/2/2015 for review. All parties and
	Duties/Supp		William illed on 6/24/2013.	counsel have been instructed that a
1	Objections		Response to Motion of James	release will need to be signed. [As of
Ě	_		Mendoza; Motion to Strike Pleading	11/25/15, Court Investigator Julie Negrete
	Video		was filed by James and Georgette	has not received the therapist report from
	Receipt		Willhoit on 8/25/2015.	Counsel.]
✓	CI Report		Response to Motion to Rebecca	Note: Order After Hearing for August 26,
	9202		Garcia and Angel Garcia Mendoza;	2015 prepared by Attorney Michael
	Order	Χ	Motion to Strike Pleading was filed by	Margosian was signed 9/16/2015 by
			James and Georgette Willhoit on	Judge Kapetan. Order After [8/26/2015] Hearing prepared by Attorney Cindy
			8/25/2015.	Hopper was signed 9/23/2015 by Judge
			Court Investigator's Report filed	Kapetan.
	Aff. Posting		8/25/2015.	Reviewed by: LEG
	Status Rpt		Petitioners' [James Willhoit and	Reviewed on: 11/25/15
	UCCJEA		Georgette Willhoit] Supplemental	Updates: 12/1/15
	Citation		Declaration Re Visitation filed	Recommendation:
	FTB Notice		11/30/2015.	File 1A – Mendoza

1B Cailyn Sky Mendoza (GUARD)

Case No. 08CEPR00223

Attorney Margozian, Michael J. (for Petitioners James Willhoit and Georgette Willhoit)

Attorney Hopper, Cindy J. (for Samantha Willhoit, mother)

Petitioner Mendoza, Angel (Pro Per Petitioner, paternal grandfather)
Petitioner Garcia, Rebecca (Pro Per Petitioner, paternal grandmother)

Petition for Visitation; Notice of Motion; Supporting Declaration in Support of Petition for Visitation

	SAMANTHA WILLHOIT, mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
	Petitioner seeks a formal order for visitation with	THIS MATTER WILL BE HEARD IN
	the minor, based upon the following:	DEPARTMENT 72 AT 8:30 A.M.
Cont. from 082615	~Please see Petition for details~	Continued from 8/26/2015.
Aff.Sub.Wit.		
✓ Verified		
Inventory		
PTC		
Not.Cred.		
Notice of]	
Hrg		
✓ Aff. FAX		
Aff.Overnight X		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202	<u> </u>	
Order X		
Aff. Posting	-	Reviewed by: LEG
Status Rpt	<u> </u>	Reviewed on: 11/25/15
UCCJEA		Updates:
Citation	_	Recommendation:
FTB Notice		File 1B – Mendoza

1C Cailyn Sky Mendoza (GUARD)

Case No. 08CEPR00223

Attorney Margozian, Michael J. (for Petitioners James Willhoit and Georgette Willhoit)

Attorney Hopper, Cindy J. (for Samantha Willhoit, mother)

Petitioner Mendoza, Angel (Pro Per Petitioner, paternal grandfather)
Petitioner Garcia, Rebecca (Pro Per Petitioner, paternal grandmother)

Petition to Modify Existing Visitation Orders for More Visitation; and Opposing Permanent Guardianship; Supporting Declaration

			REBECCA GARCIA, paternal	NEEDS/PROBLEMS/COMMENTS:
			grandmother, and ANGEL MENDOZA ,	THIS MATTER WILL BE HEARD IN
			paternal grandfather, are Petitioners.	DEPARTMENT 72 AT 8:30 A.M.
Сс	ont. from 08261	5		Continued from 8/26/2015.
	Aff.Sub.Wit.		~Please see Petition for details~	
	Verified	Χ		
	Inventory			
	PTC			
	Not.Cred.			
	Notice of			
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	W/		
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202	.,		
	Order	Χ		
	Aff. Posting			Reviewed by: LEG
	Status Rpt			Reviewed on: 11/25/15
	UCCJEA			Updates:
	Citation			Recommendation:
<u> </u>	FTB Notice			File 1C - Mendoza

1C